



MIRAMIS MINING

Corporate Presentation

April 2023



FORWARD LOOKING STATEMENTS

Readers should not rely on information in this summary for any purpose other than for gaining general knowledge of Miramis Mining Corp. ("Miramis"). This summary may include forward-looking statements as well as historical information. Forward-looking statements include, but are not limited to, the advancement of mineral exploration, development and operating programs. The words "potential," "anticipate," "forecast," "believe," "estimate," "expect," "may," "project," "plan" and similar expressions are intended to be among the statements that identify forward-looking statements. Although Miramis believes that its expectations as reflected in any forward-looking statements, are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The information contained in this summary was current at the date of publication. Miramis does not warrant or make any representations as to the ongoing accuracy of this information, the validity or completeness of any facts or information contained in this summary. Miramis may revise this information in subsequent publications but does not assume the obligation to update any information. Miramis shall not be liable or responsible for any claim or damage, direct or indirect, special or consequential, incurred by the reader arising out of the interpretation, reliance upon or other use of the information contained in this summary. This information is not intended to be and should not be construed in any way as part of an offering or solicitation of securities. No securities commission or other regulatory authority in Canada, the United States or any other country or jurisdiction has in any way passed upon the information contained in this summary.

Please note all work mentioned above is historic in nature and cannot be relied upon as Miramis' QP, as defined under NI 43-101 has not prepared nor verified the historical information at this time. The reader is cautioned that any mention of tonnage is highly speculative and conceptual in nature and, as such, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. Any reference to historical results are believed to be based on reasonable assumptions, and neither the company nor its qualified person has any reason to contest the relevance and reliability of the historical samples. A qualified person has not done sufficient work to replicate any mention of historic rock grab samples using current lab methods. Although the historical rock grab samples are believed to be based on reasonable sampling and assay methodologies, they were calculated prior to the implementation of National Instrument 43-101. Any historical assays do not meet current standards as defined under sections 3.2a-c of NI 43-101; consequently, the Company is not treating the historical rock grabs with full confidence at this time. Any information about adjacent properties on which Miramis does not have the right to explore or mine are not under the Company's control. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties. Historical information regarding the Company's projects are reported for historical reference only.



ABOUT MIRAMIS

Miramis Mining Corp. is a reporting issuer in BC and is anticipating to list on the CSE in Q2 2023 with a focus on acquiring, financing and developing exploration projects that offer substantial upside.



Stock

Listing on the CSE in mid 2023 (*anticipated*)



Focus

Precious metals focused



Ownership

Strategic shareholder ownership



Structure

Well-structured cap-table including Highly sophisticated resource investors



Explore

Exploration growth & new Discovery upside



Team

Experienced, Successful Management



SHARE STRUCTURE

21,781,997

Shares Outstanding

0

Warrants

0

Stock Options

353,996

Public Float
400+ beneficial shareholders

1,700,000

Merritt Mining & Nicola
East Property Vend

21,781,997

Fully Diluted



MANAGEMENT TEAM

DEEP CAPITAL MARKETS AND RESOURCE SECTOR EXPERIENCE



Morgan Good

CEO & Director

Mr. Good is a Venture Capitalist with nearly 20 years of experience as a capital markets professional focusing in areas of finance, M&A, corporate restructuring & development, as well as marketing. Mr. Good has served on various boards across several sectors and outside of Miramis also acts as CEO and director of Carlyle Commodities Corp. (CSE:CCC). Mr. Good has been directly and indirectly responsible for raising in excess of \$100M CAD over his career relating to many private and public issuers alike.



Jeremy Hanson

Director & VP of Exploration

Mr. Hanson is a professional geoscientist and is the founder of Hardline Exploration Corp., a geological consulting firm focused out of Western Canada. Mr. Hanson is a Director and VP Exploration for Garibaldi Resources Corp. where he found and was responsible for their Nickel Mountain discovery in the Golden Triangle. Mr. Hanson is also VP Exploration and director of Carlyle Commodities (CSE:CCC), as well as a director of the Smithers Exploration Group. He graduated with a B.Sc. Hons with distinction from Simon Fraser University and brings a strategic mindset to every project.



Leighton Bocking

Director

Mr. Bocking is an independent Corporate Development Consultant. He was the Manager of Corporate Development at Gold Standard Ventures Corp. from October 2013 through November 2016, and prior to that worked in a Corporate Development role at Timmins Gold Corp. from March 2008 through July 2013, both mining resource companies that generated significant returns for their shareholders.

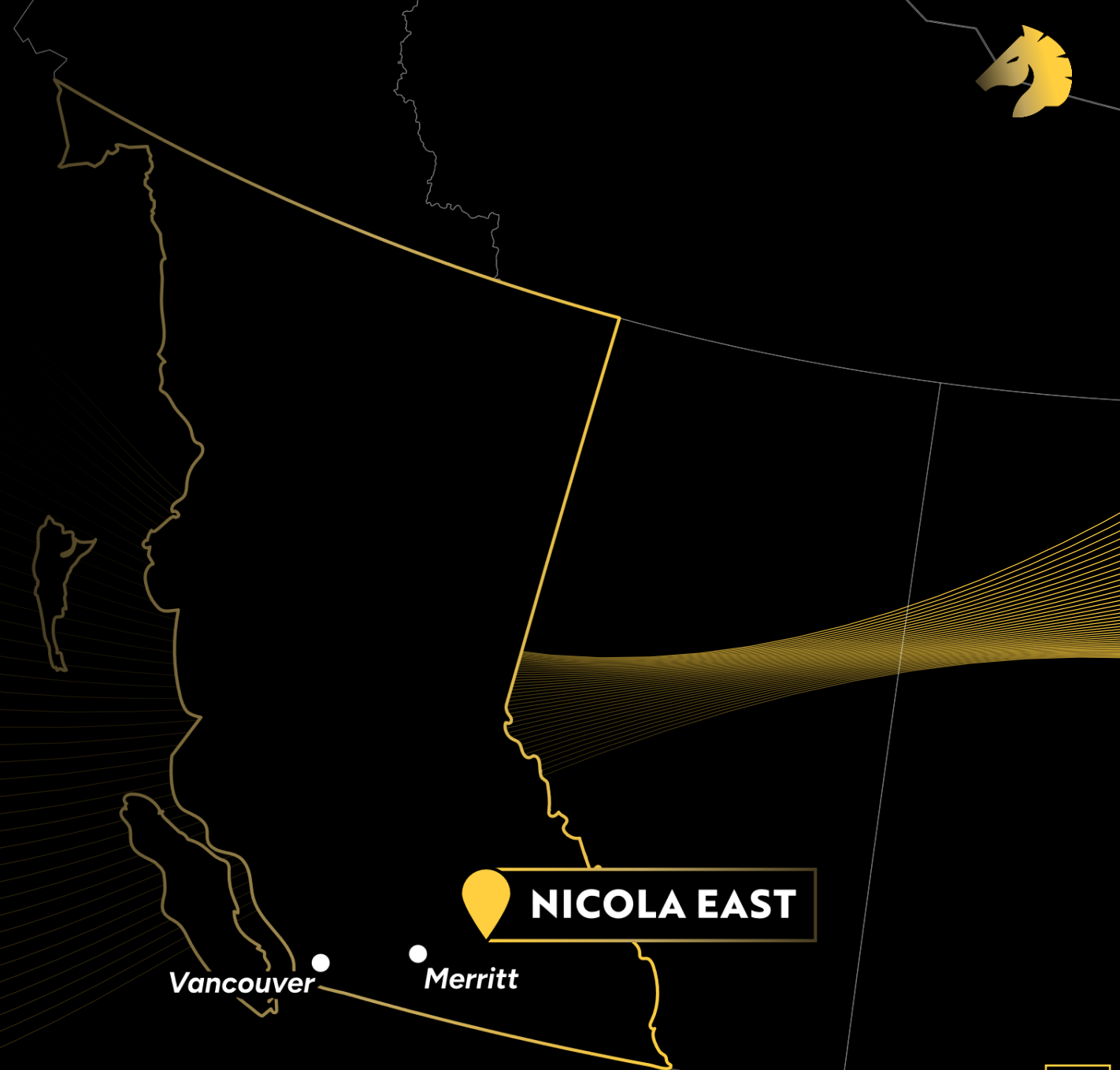


Terence Lee

CFO

Mr. Lee is a CPA with over 7 years of experience. He obtained his CPA designation while articling with BDO Canada where he managed audit and assurance engagements for publicly traded companies operating within the cannabis, natural resource, technology, and real estate sectors. Mr. Lee is currently CFO for New Leaf Ventures Inc., and is a founding partner at Imperium Consulting LLP, a boutique accounting advisory firm based in Vancouver.


THE NICOLA EAST PROJECT






NICOLA EAST HIGHLIGHTS

 **4,141.19 Ha**
Sizeable Land Package

 **\$1.0M Exploration**
Miramis with an Option to earn 100% ownership for 900k shares (issued), \$15k cash, \$1.0M in exploration over 3-years & a 2% NSR retained by property vendors

 **The Future**
Vendors can oversee & run future exploration programs

 **Infrastructure**
25km from mining town of Merritt, BC, along well-maintained roads, workable year-round

 **Air Mag survey**
\$111,138 CAD airborne magnetic survey flown in 2022, property in good standing until July 2025 (no work required until that date)

 **Showings**
Exciting undrilled Cu-Au Porphyry and Epithermal showings

Strong Neighbours

Located withing Nicola Group Volcanics (Eastern Facies) which host many active mines and exciting development projects nearby including:



KGHM
\$9B mkt cap
Ajax Mine Development Project



New Gold
\$1.2B mkt cap
New Afton Mine



Copper Mountain Mining
\$800M mkt cap
Copper Mountain Mine



Kodiak Copper Corp
\$70M mkt cap
MPD Discovery

NICOLA EAST LOCATION



Proximity

Located in Southern BC
(approx. 2.5 hours from Vancouver)
25km from Merritt, BC



Infrastructure

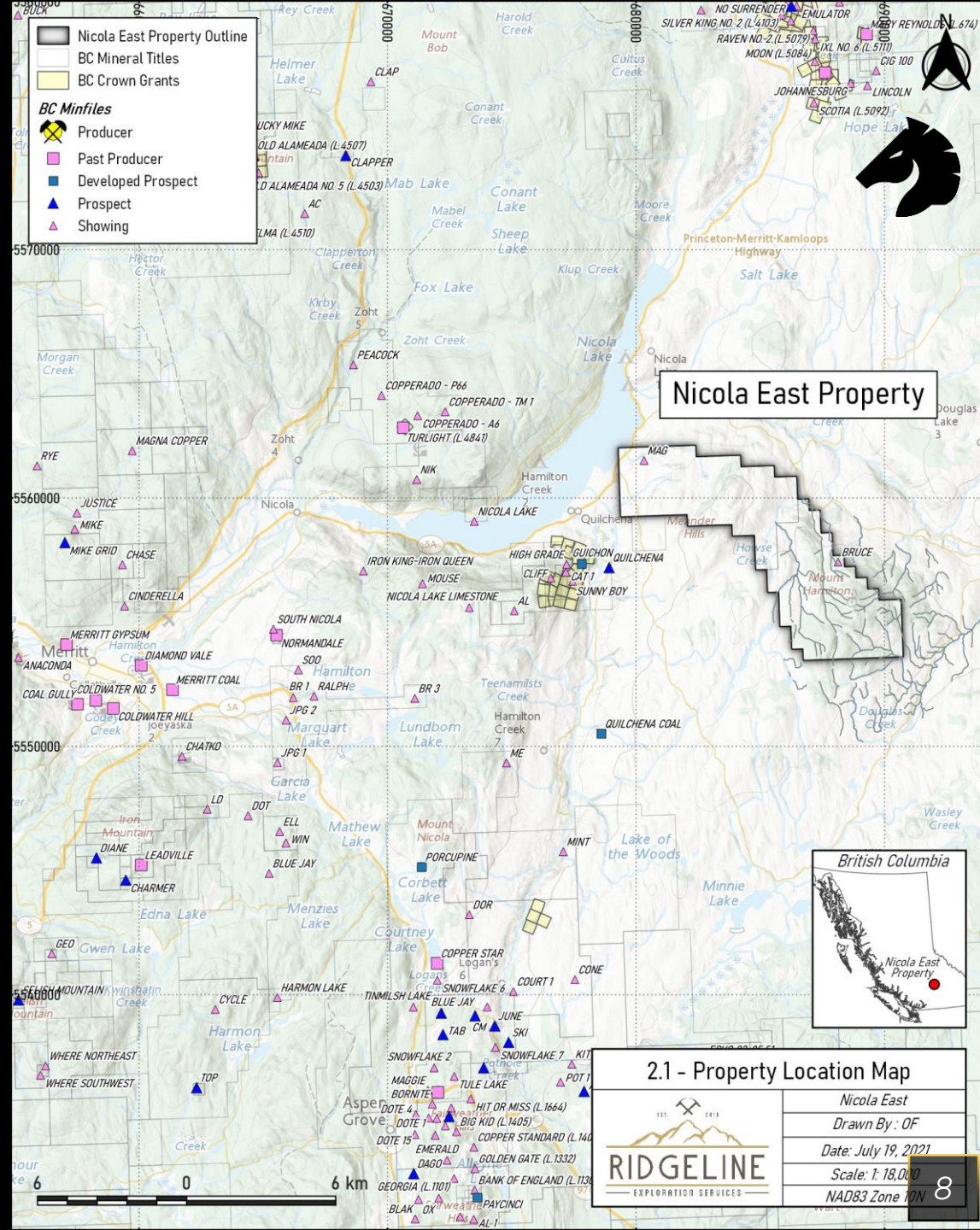
Easily accessed year-round,
well-maintained dirt access
roads from Highway 1



Mining Friendly

Mining friendly jurisdiction
and ease of permitting

Gold Mountain Mining
(45km away) just received
permit to begin commercial
gold production
(processing ore at NewGold's
New Afton Mine Mill)



Nicola East Property

2.1 - Property Location Map

	Nicola East
	Drawn By: OF
	Date: July 19, 2021
	Scale: 1:18,000
NAD83 Zone 17N	

REGIONAL GEOLOGY



Golden Triangle

Located within the prolific Quesnel Trough which extends from southern British Columbia up to the Golden Triangle



Deposits

Most major porphyry copper deposits in southern BC are

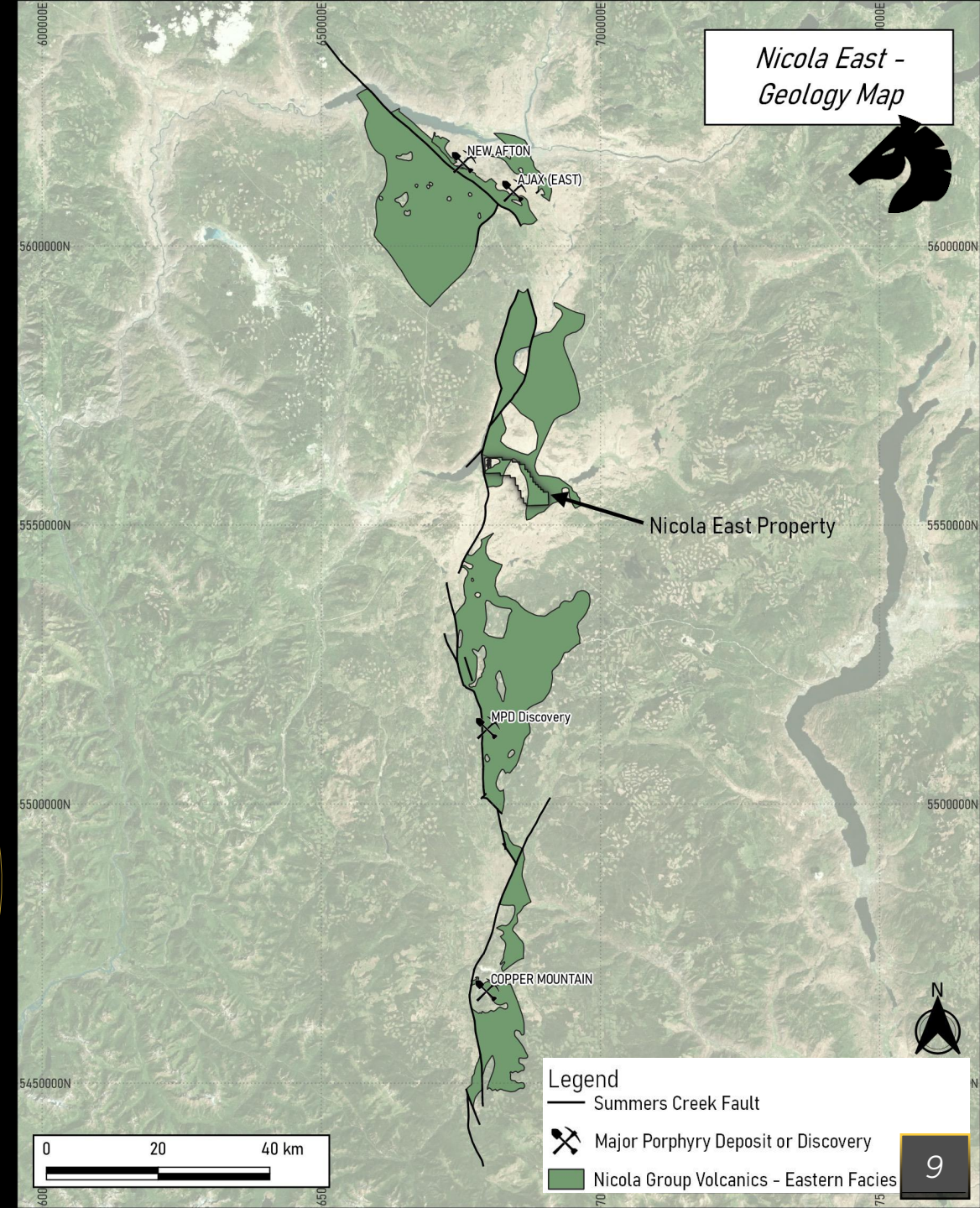
- Hosted within Eastern Facies of Nicola Group Volcanics (green unit right)
- Located slightly east of N-S oriented Summers Creek Fault (which separates Eastern from Central Volcanic Facies)



Scalable

The Nicola East Property has the ideal geological and structural position to host large-scale Cu-Au (Alkalic) porphyry deposits like,

- Copper Mountain Mine
- New Afton Mine
- Ajax Development Project
- MPD Porphyry Discovery



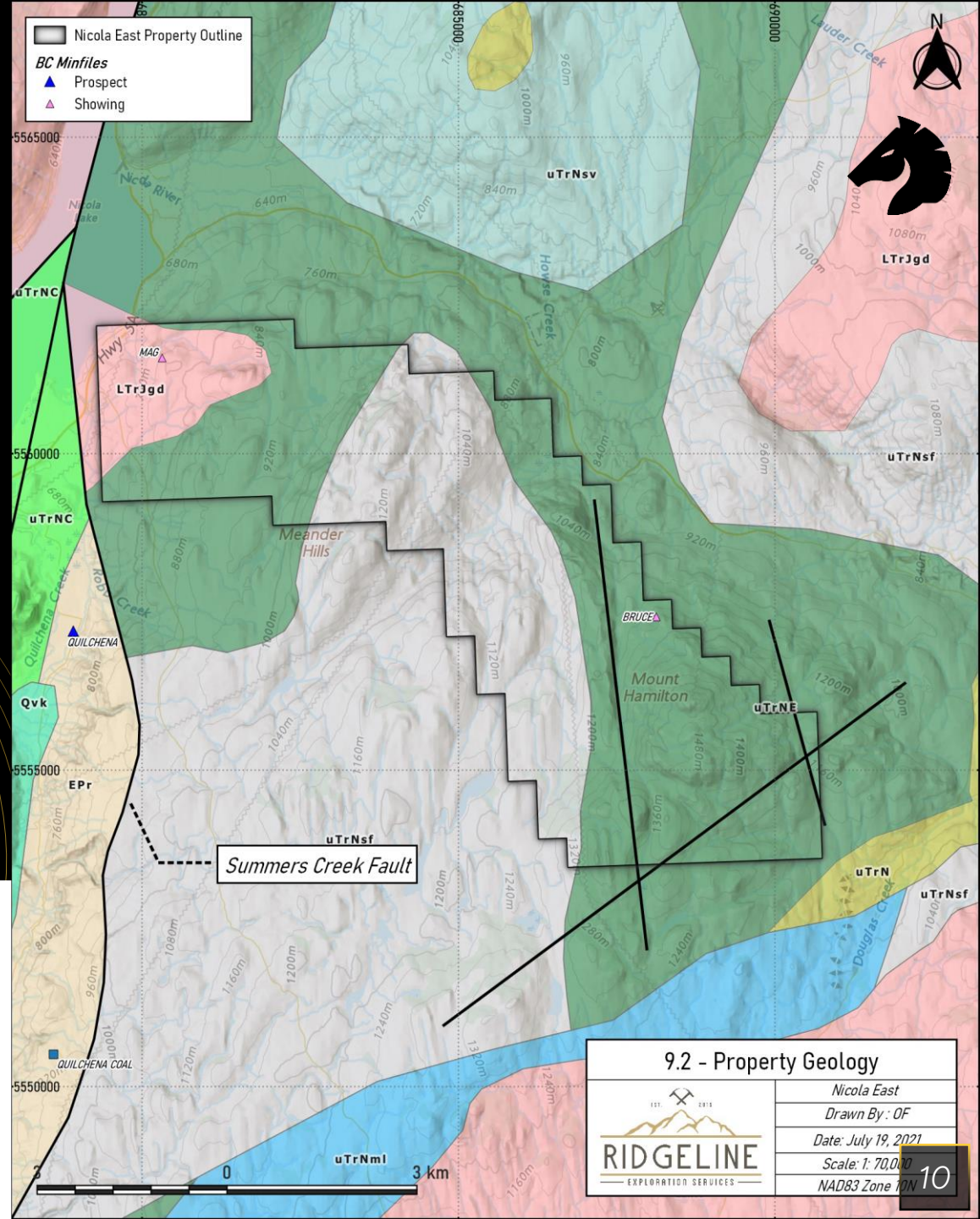
PROJECT GEOLOGY

Mapped granodioritic intrusive unit coincident with magnetic high feature identified in geophysical survey

Mapped Nicola Group sedimentary rocks (grey) with Volcanic rocks (dark green) indicate unique structural setting within the Property (likely represents anticline or synclinal structure).

Porphyry style alteration and mineralization found at Mag and Bruce Minfile therefore may be temporally and spatially related. Additional structural interpretation required

- EKav - Cenozoic - Kamloops Group undivided volcanic rocks
- EPr - Cenozoic - Princeton Group undivided sedimentary rocks
- LTrJgd - Mesozoic - Unnamed granodioritic intrusive rocks
- Pegd - Cenozoic - Unnamed granodioritic intrusive rocks
- Qvk - Cenozoic - Unnamed alkaline volcanic rocks
- uTrN - Mesozoic - Nicola Group undivided volcanic rocks
- uTrNC - Mesozoic - Nicola Group - Central Volcanic Facies andesitic volcanic rocks
- uTrNE - Mesozoic - Nicola Group - Eastern Volcanic Facies basaltic volcanic rocks
- uTrNml - Mesozoic - Nicola Group lower amphibolite/kyanite grade metamorphic rocks
- uTrNsf - Mesozoic - Nicola Group mudstone, siltstone, shale fine clastic sedimentary rocks
- uTrNsv - Mesozoic - Nicola Group marine sedimentary and volcanic rocks



9.2 - Property Geology	
	
Nicola East Drawn By: OF Date: July 19, 2021 Scale: 1: 70,000 NAD83 Zone 17N	

PROJECT GEOPHYSICS

Mag Survey

1,007 line-km low-level high-resolution airborne magnetic survey was flown in summer 2021

Mineralization

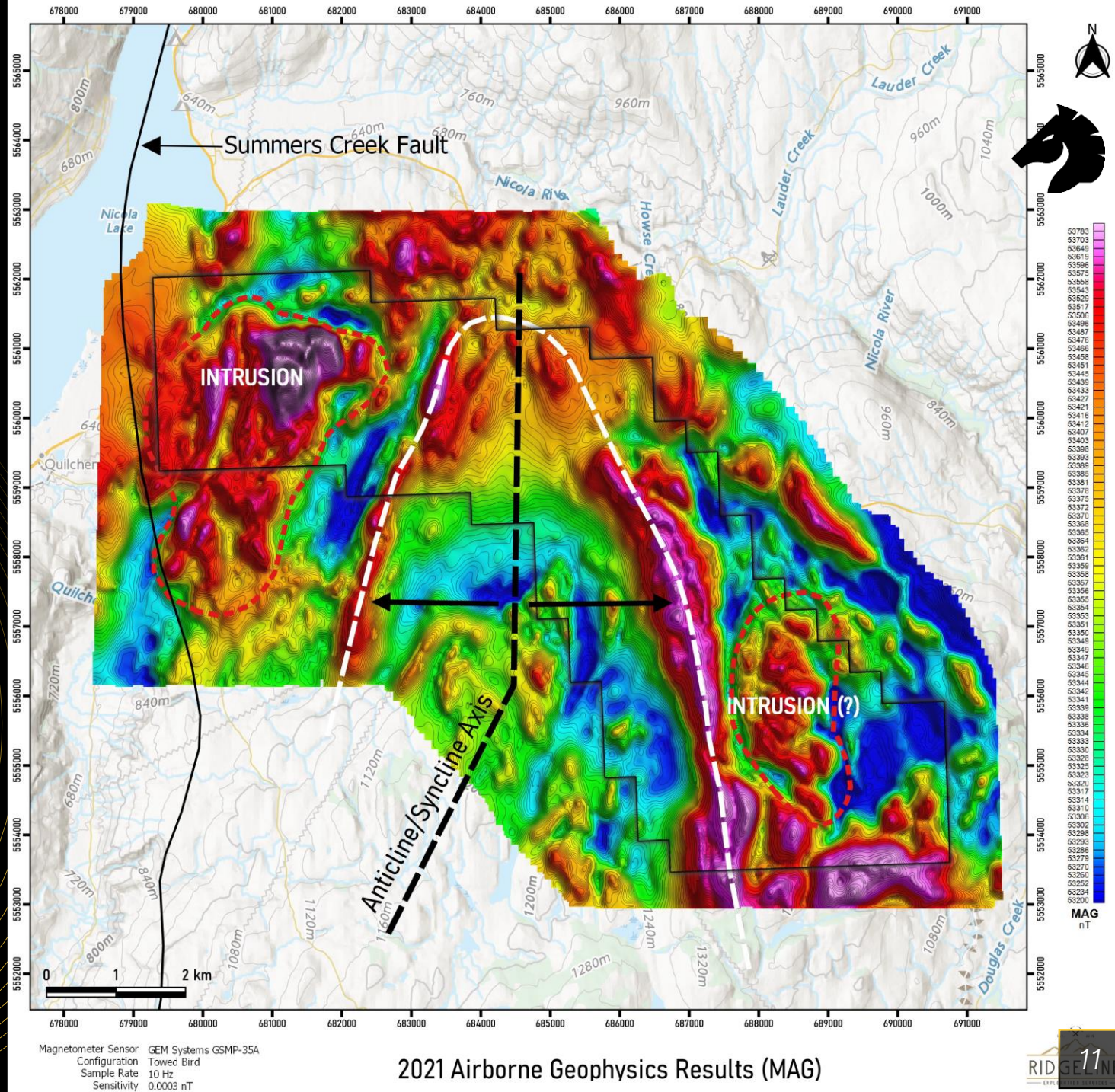
Possible intrusion on East Side of Property associated with porphyry-style mineralization (*Bruce Minfile*)

Large porphyry

2021 Airborne Survey identified large porphyry center just east of Summers Creek Fault (4.5km x 2.5km diameter)

Large Structures

Survey confirmed large anticline/synclinal structural (white dashed line) centered within the licence area. Further interpretation and analysis required



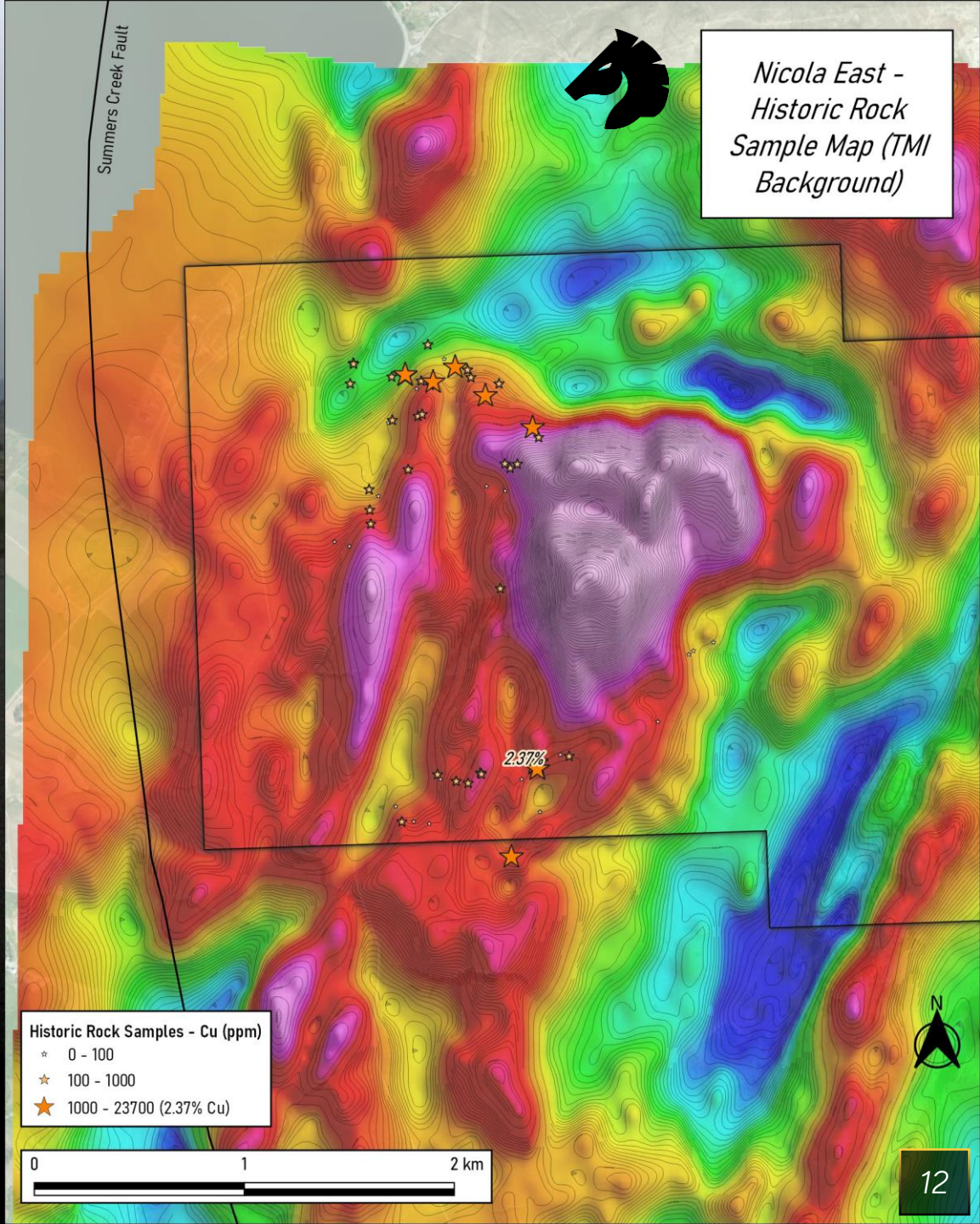


HISTORIC ROCK SAMPLING PORPHYRY CENTER

Outskirts of porphyry centered sampled in 2012 and 2013

Never been drilled. A deep drill hole through the center of the magnetic high is recommended to test for the center of the porphyry system

Several high grade copper and gold results were achieved which displayed dominantly propylitic alteration mineralogy (distal porphyry signatures), incl. 2.37% Cu with 0.35g/t Au (select samples up to 0.7g/t Au)



EASTERN PROPERTY HIGHLIGHTS

- Multiple underexplored porphyry and epithermal targets located along either side of fold limb
- First work program in area was completed by Noranda in 1969. Included IP and resistivity surveys around Mt. Hamilton. Four zones were identified and further follow up work of trenching and drilling was recommended (see yellow dots)

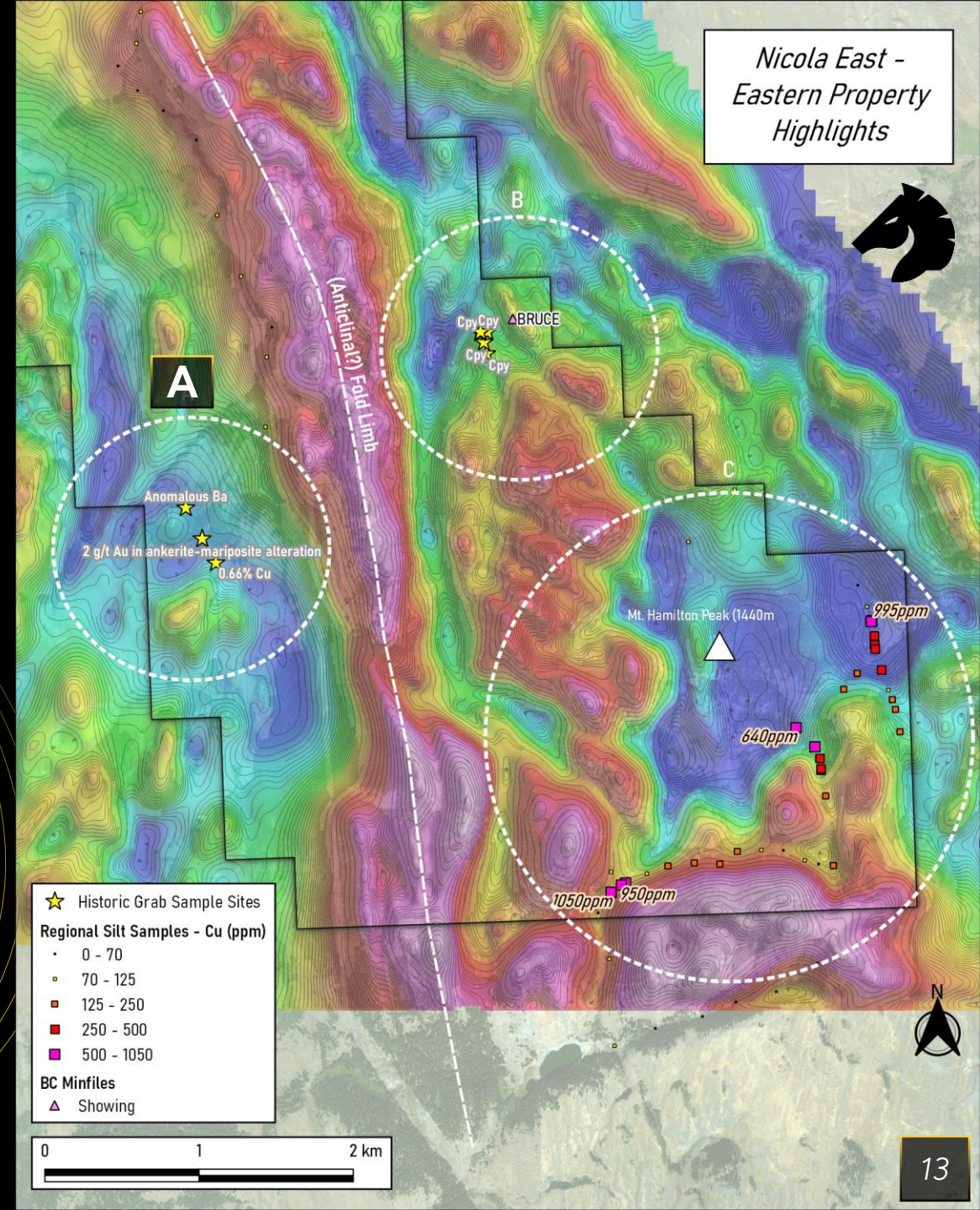
TARGET A

Work programs were completed in 1982 which included rock sampling which returned elevated antimony, arsenic, mercury including a sample which returned 2g/t Au

Follow up work in 1983 included a small soil sample survey which highlighted a barium geochemical anomaly which was fringed by chromium, nickel and mercury

Further work was recommended but area has not been explored since

Nicola East - Eastern Property Highlights



EASTERN PROPERTY HIGHLIGHTS

TARGET B

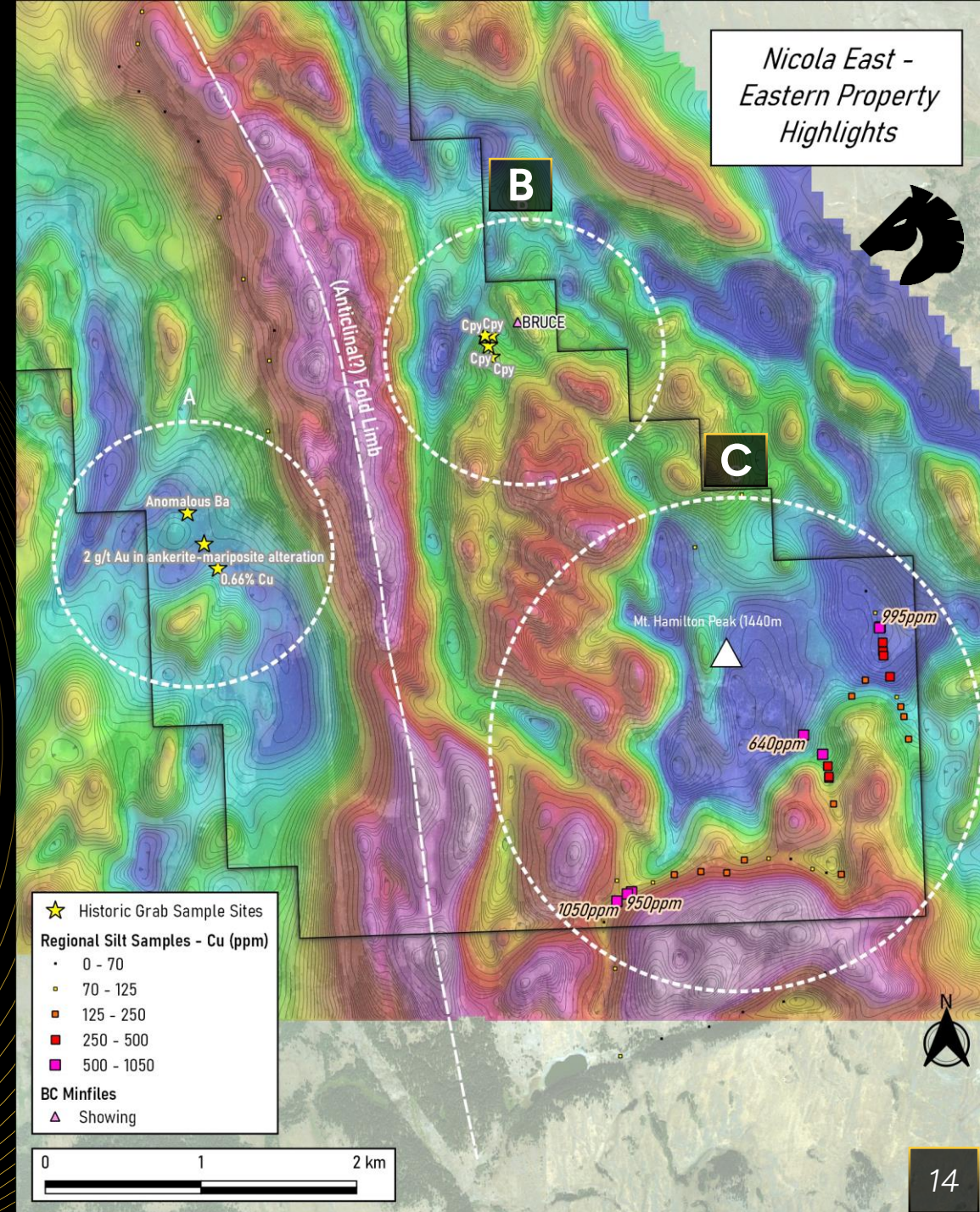
A small program was completed by Imperial Metal Corporation in 1986 which included two diamond drill holes (182m total). The holes intersected Nicola group volcanics (andesitic pyroclastics including lapilli tuffs and breccias). DDH1 intersected 1.44% Cu over 0.6m from 28.26m downhole)

Small MMI sampling survey was undertaken in 2007 which identified epithermal and porphyry pathfinder anomalies. Further work was recommended including more MMI sampling and IP geophysics

No work completed since

TARGET C

Regional silt sampling program completed in Southern BC identified several samples (4km strike length) which returned highly-elevated (up to 1050ppb Cu) copper results which were draining Mount Hamiltonot, nothing completed since.





WHY INVEST



LEVERAGED EXPOSURE TO A MAJOR COMMODITIES BULL MARKET

Our resource focused exploration business model provides Miramis shareholders with leveraged exposure to the surging commodity prices & long –awaited bull market



WELL STRUCTURED CAP-TABLE & STRATEGIC SHAREHOLDER BASE

On listing it is anticipated Miramis will have ~27 million s/o with ~\$1M in cash, including sophisticated & experienced resource investors



EXPERIENCED MANAGEMENT

Committed management with proven success in raising capital, making exploration discoveries and creating shareholder value




FLAGSHIP NICOLA EAST PROJECT

Option to earn a 100% interest for 900,000 shares, \$15,000 cash, \$1,000,000 in exploration over 3-years & a 2% NSR



MIRAMIS MINING

 1500 – 409 Granville Street, Vancouver, BC V6C 1T2

 (604) 715 4751

 morgan@miramismining.com